Code TCO

Company name Duyen Hai Multi Modal Transport Joint Stock Company

Date 07/10/2020

Subject Report on the capital allocation from public offering

Content:

Duyen Hai Multi Modal Transport JSC has reported the progress of capital allocation from public offering:

I. Stock for public offering:

1. Stock of Duyen Hai Multi Modal Transport JSC

2. Stock type: common stock

3. Par value: VND10,000

4. Offering volume: 3,303,000 shares

5. Total mobilized capital: 37,842,500,000 dongs

6. Beginning date of public offering: June 15, 2015

7. Ending date of public offering: July 24, 2015

II. Plan for capital allocation from public offering:

 Progress of projects published in the Company's prospectus: from Quarter I.2015 to Quarter I.2016

2. Current project:

No.	Item	Amount	Disbursement time
1	To receive the transfer of a part	3,060,000,000	June 25, 2020
	of stake at Fujiaire Malaysia Viet	dongs	
	Nam JV Co., Ltd. (Transfer		
	value: 3,060,000,000 dongs,		
	accounting for 51% of Fujiaire		
	Malaysia Viet Nam JV Co., Ltd.)		

The remaining amount of 34,782,500,000 dongs is being deposited at BIDV – Dong Hai Phong Branch and VietinBank – Ngo Quyen Branch.